



How can we help you plan your best legacy gift?

I would like to support Boys & Girls Clubs of Northwest San Diego through one or more of the following planned giving options:

- ☐ Include the Club in my will or living trust (Bequest)
- ☐ Name the Club as a beneficiary of my retirement account (IRA, 401(k), 403(b), etc.)
- ☐ Name the Club as a beneficiary of my life insurance policy
- ☐ Make a Qualified Charitable Distribution (IRA Gift)
- ☐ Recommend a gift through my donor-advised fund
- ☐ Establish a Charitable Gift Annuity
- ☐ Establish a Charitable Remainder Trust
- ☐ Give another type of asset (real estate, business interests, stocks, etc.)
- ☐ Make another type of planned gift (please specify): _____

Need more information? Let's chat.

- ☐ I'm interested in making a legacy gift but I have more questions.

Already planned your gift? Notify us.

- ☐ I have already made my gift to the Club in my estate plans in the form of:

Please share the dollar amount or percentage of your gift: _____

Is there a particular program you would like to support? _____

Contact Info Please provide your contact info so we can be in touch about your planned gift.

Name _____

Phone _____

Email _____

Address _____

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